

BNP Paribas Funds

Luxembourg SICAV - UCITS class
Registered Office: 10, rue Edward Steichen, L- 2540 Luxembourg
Luxembourg Trade and Companies Register No. B 33.363

Luxembourg, March 10, 2021

Dear Shareholder,

You are convened to an

EXTRAORDINARY GENERAL MEETING

Which will be held on March 31, 2021 at 3.30 p.m. CET to deliberate on the following agenda:

Update of the Articles of Association of the Company by adding of the following new

Art. 16bis. Dilution Effect of Capital Activity

In accordance with the applicable regulation, the Board of Directors may adjust the Net Asset Value in order to counter dilution effects of capital activity.

Such adjustment should be done by using of the Swing Pricing mechanism described in the prospectus of the Company, Book 1, in fine of the Chapter “Net Asset Value”.

Due to the current Covid 19 pandemic and the need to avoid physical meeting, this Extraordinary General Meeting will be exceptionally held by way of representation of shareholders by proxy voting.

The Meeting will be held at the offices of BNP PARIBAS ASSET MANAGEMENT Luxembourg, 10, rue Edward Steichen, L- 2540 Luxembourg, Grand Duchy of Luxembourg.

In accordance with Article 67-1 of the Companies Act of 10 August 1915 as amended, the Shareholders' Meeting shall not validly deliberate unless at least one half of the Company's capital is represented and decisions will be taken by at least two-thirds of the votes cast.

Shareholders wishing to be represented at the Meetings are admitted upon proof of their identity and share-blocking certificate. Their intention to be represented shall be known at least five business days before the Meeting.

If you wish to deliberate, the duly filled and signed attached proxy shall be sent by post (attn : Véronique CORMAN-SCHMIT, BNP PARIBAS ASSET MANAGEMENT Luxembourg, 10 rue Edward Steichen, L- 2540 Luxembourg / AMLU.FSLEGAL@bnpparibas.com) at least five business days before the Meeting.

The draft new Articles of Association, as well as the current prospectus and the latest interim report are available from the bodies listed in the prospectus.

The Board of Directors

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PROXY

The undersigned _____

Holder ofshare(s) of the SICAV BNP Paribas Funds,
with registered office at 10, rue Edward Steichen, L- 2540 Luxembourg,

Hereby authorises the President of the meeting, with power of substitution, to represent him/her at the extraordinary general meeting to be held on March 31, 2021 at 3.30 p.m. CET at the registered office of the Company, 10 rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg, or at any other meeting which shall consider the following agenda, to vote on any and all matters relative to the agenda hereunder mentioned:

(*) *Tick the boxes that correspond to your choice. If you do not provide specific instructions, the proxy will use his sole discretion when voting.*

	VOTE (*)		
Update of the Articles of Association of the Company by adding of the following new <u>Art. 16bis.</u>	YES	NO	abstain
<u>Art. 16bis. Dilution Effect of Capital Activity</u> In accordance with the applicable regulation, the Board of Directors may adjust the Net Asset Value in order to counter dilution effects of capital activity. Such adjustment should be done by using of the Swing Pricing mechanism described in the prospectus of the Company, Book 1, in fine of the Chapter "Net Asset Value".			

The proxy holder can:

Attend any meeting whose agenda is identical in the event that the original meeting was not able to validly deliberate;

Participate in any deliberations and cast any vote, amend or reject on behalf of the undersigned any decisions relating to the agenda;

To this end, approve and sign any act or report and, in general, do everything necessary.

Signed at (place).....on (date).....2021

SIGNATURE

"*Ne varietur*" – This document may not be amended in any way.