Quintet Luxembourg Corporate action announcement

Repurchase Offer (BIDS) - VOLU

Security	6.45% SOUTHWESTERN JAN25
ISIN	US845467AL33
Function of the message	NEWM
Information status	Complete
Reference	1291279

This company/issuer has announced a " Repurchase Offer " on the following terms

Offeror	SOUTHWESTERN ENERGY CO
Annoucement date	16.08.2021
Maximum quantity securities	167000000.0
Interest Rate	6.450000
Documents	Last upload date 2021/08/18 https://cadrive-kblg.tbiservices.com/#/CA2JMGD0B6

Option 1 : CASH

Option details

Option feature indicator	BOIS
Market deadline	27.08.2021 23:00
Expiration	27.08.2021
Period action start	18.08.2021
Period action end	13.09.2021
Revocability start	16.08.2021
Revocability end	27.08.2021
Minimum exercisable	2000.0
Deadline	24.08.2021 14:00

Securities Debit

Instrument Name	SOUTHWESTERN EN 6.45 01/23/25
Instrument ISIN	US845467AL33
Payable date	

Cash Credit

Price received	109.5 %
Currency	USD
Value date	Unknown

Payable date

Information Conditions **EARLY TENDER**

Option 2 : CASH

Option details

Option feature indicator	BOIS
Market deadline	14.09.2021 05:59
Expiration	13.09.2021
Period action start	27.08.2021
Period action end	13.09.2021
Revocability end	27.08.2021
Minimum exercisable	2000.0
Deadline	08.09.2021 14:00

Securities Debit

Instrument Name	SOUTHWESTERN EN 6.45 01/23/25
Instrument ISIN	US845467AL33
Payable date	

Cash Credit

Price received	106.5 %
Currency	USD
Value date	Unknown
Payable date	

Information Conditions **TENDER**

Option 3 : NOAC (Default option)

Option details

Expiration	13.09.2021
Period action start	18.08.2021
Period action end	13.09.2021
Revocability end	27.08.2021
Deadline	08.09.2021 14:00