

BNY MELLON GLOBAL FUNDS, PLC

27 November 2015

The information in this letter is important and requires your immediate attention. If you are in doubt as to the action you should take you should seek advice from your stockbroker, bank manager, solicitor, tax adviser, accountant or other independent financial adviser. The Directors of BNY Mellon Global Funds, plc ("BNY MGF") accept full responsibility for the accuracy of the contents of this letter.

If you have sold or transferred all of your shares in the BNY Mellon Global Property Securities Fund, a sub-fund of BNY MGF please pass this document at once to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.

IMPORTANT INFORMATION ABOUT YOUR INVESTMENT IN THE BNY MELLON GLOBAL PROPERTY SECURITIES FUND (the "Sub-Fund")

Dear Shareholder,

Following a review of the Sub-Fund, and in consultation with the investment manager, CenterSquare Investment Management Inc., the Directors of BNY MGF have taken the decision to change the frequency of distributions and how fees and expenses (including management fees) are deducted in order to provide more frequent income to Shareholders. These changes are expected to take effect on or around 1 January, 2016.

The Sub-Fund will change from an annual declaration of dividends to a quarterly declaration of dividends. As such, instead of distributions being declared at the end of the year and paid on or before 11 February, the Sub Fund will now declare its distributions on: 31 December, 31 March, 30 June and 30 September; these will then be paid on or before: 11 February, 11 May, 11 August and 11 November.

The Sub-Fund will also be permitted to charge fees and expenses to capital, rather than income, which may increase the potential level of income distributed. Shareholders should note that where fees and expenses, or a portion thereof, are charged to capital, that capital may be eroded and income shall be achieved by foregoing the potential for future capital growth. Thus, on redemptions of holdings Shareholders may not receive back the full amount invested. The policy of charging fees and expenses to capital seeks to maximise distributions but it will also have the effect of lowering the capital value of your investment and constraining the potential for future capital growth.

Shareholder approval is not required in this instance and we can confirm that no action is needed from you. The Prospectus will be updated to reflect these changes on 31 December, 2015, subject to regulatory approval and these changes are expected to take effect on or around 1 January, 2016.

Directors: Greg Brisk (British), Jonathan Lubran (British), Michael Meagher (Irish),
David Dillon (Irish), David Turnbull (N.Z.)
Guild House, Guild Street, IFSC, Dublin 1, Ireland

BNY Mellon Global Funds, plc is an umbrella type investment company with variable capital and segregated liability between sub-funds incorporated under the Companies Act 2014 and authorised by the Central Bank of Ireland pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 (SI. No 352 of 2011) (as may be amended) and registered with the Registrar of Companies.
Registered Number 335837 CC14247-10-01-2016(2M)

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There will be no change to the investment objective or the investment policy of the Sub-Fund. The Sub-Fund aims to maximise total returns from long term capital growth and income by investing primarily (meaning at least three-quarters of total assets) in a diversified portfolio of real estate related securities listed or traded on recognised exchanges worldwide including listed Real Estate Investment Trusts (REITs), listed Real Estate Operating Companies (REOCs) and equity securities of companies whose principal business is the ownership, management and/or development of income producing and for-sale real estate.

You may redeem your shares in the BNY Mellon Global Property Securities Fund free of charge before 12:00 (Dublin time) on the Effective Date by faxing your authorised instruction to: +353 1 448 5070. You can also send your instruction through a compatible automated interface or trading system, or by writing to:

BNY Mellon Global Funds, plc
Shareholder Services Department
BNY Mellon Fund Services (Ireland) Limited
Guild House
Guild Street
IFSC
Dublin 1
Ireland

To protect Shareholders' interests and comply with legal requirements, redemption proceeds payments will be made subject to all applicable anti-money laundering ("AML") requirements being satisfied. Please note that payment of redemption proceeds may be delayed if full AML documentation is not held by the administrator, BNY Mellon Fund Services (Ireland) Limited, prior to the settlement date of the redemption.

Copies of the revised Key Investor Information Documents (KIIDS) and the latest annual and semi-annual Report & Accounts will be available either on the website at www.bnymellonim.com or from the address above.

If you have any questions concerning the changes to the Sub-Fund or any other questions regarding any of the sub-funds in BNY MGF range, please contact client services on +353 1 448 5036 or your usual client services contact or visit our website www.bnymellonim.com. Alternatively, please contact your financial adviser.

Yours faithfully,

David Turnbull

Director
BNY Mellon Global Funds, plc

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