

BNY MELLON GLOBAL FUNDS, PLC

16 January 2018

The information in this letter is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent financial advice.

The directors of BNY Mellon Global Funds, plc (BNY MGF) accept full responsibility for the accuracy of the contents of this letter.

Dear Shareholder,

We are writing to let you know of some changes resulting from the combining of three of the investment management boutiques appointed to manage sub-funds of BNY MGF – The Boston Company Asset Management LLC (TBCAM), Standish Mellon Asset Management Company LLC (Standish) and Mellon Capital Management Corporation (MCM).

Change of Investment Manager

From 31 January 2018, BNY Mellon Asset Management North America Corporation (BNY AMNA) will become the *legal entity* appointed as the investment manager for TBCAM and Standish managed sub-funds. However, the core investment team, philosophies and processes will remain substantially the same and there will be no change to the sub-funds' investment objective or policy.

BNY AMNA will be the investment manager for the following sub-funds.

Name of Sub-Fund	Investment Manager up to 30 January 2018
<ol style="list-style-type: none">1. BNY Mellon Small Cap Euroland Fund2. BNY Mellon U.S. Dynamic Value Fund3. BNY Mellon US Opportunities Fund4. BNY Mellon U.S. Equity Income Fund	The Boston Company Asset Management, LLC
<ol style="list-style-type: none">5. BNY Mellon Euroland Bond Fund6. BNY Mellon Emerging Markets Debt Fund7. BNY Mellon Emerging Markets Debt Local Currency Fund8. BNY Mellon Global Opportunistic Bond Fund9. BNY Mellon Emerging Markets Debt Opportunistic Fund10. BNY Mellon Targeted Return Bond Fund11. BNY Mellon U.S. Municipal Infrastructure Debt Fund	Standish Mellon Asset Management, LLC

Directors: Greg Brisk (British), Jonathan Lubran (British), Michael Meagher (Irish),
David Dillon (Irish), David Turnbull (N.Z.)
One Dockland Central, Guild Street, IFSC, Dublin 1, D01E4X0, Ireland

BNY Mellon Global Funds, plc is an umbrella type investment company with variable capital and segregated liability between sub-funds incorporated under the Companies Act 2014 and authorised by the Central Bank of Ireland pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations, 2011 (SI. No 352 of 2011) (as may be amended) and registered with the Registrar of Companies. Registered Number 335837 CC14593-21-11-2017 (3M)

Change of name of Investment Manager

In the case of the MCM managed sub-funds, the appointed investment manager will remain the same. However the *name* of the investment manager will change. As in the case of the TBCAM and Standish managed sub-funds, the core investment team, philosophies and processes will remain substantially the same and there will be no change to the sub-funds' investment objective or policy. The table below shows the sub-funds impacted.

BNY AMNA will be the new name of the investment manager for the following sub-funds.

Name of Sub-Fund	Name of Investment Manager up to 30 January 2018
<ol style="list-style-type: none">1. BNY Mellon S&P 500® Index Tracker2. BNY Mellon Dynamic Total Return Fund3. BNY Mellon Dynamic U.S. Equity Fund4. BNY Mellon U.S. High Yield Beta Fund5. BNY Mellon Multi-Asset High Income Fund	Mellon Capital Management Corporation

The combination of the three investment management boutiques is expected to be completed within 12 months. During this transition period, TBCAM, MCM, and Standish products will maintain their existing brands until the launch of a unified brand later in 2018. BNY AMNA is a temporary name and is expected to change once the brands are unified.

If you have any questions concerning the above or any other questions regarding any of the sub-funds in BNY MGF, please contact client services on +353 1 448 5036 or your usual client services contact. From 31 January 2018, copies of the revised Prospectus and relevant KIIDs will be available either on our website at www.bnymellonim.com or can be obtained from the following address:-

BNY Mellon Global Funds, plc
Shareholder Services Department
BNY Mellon Fund Services (Ireland) Designated Activity Company
One Dockland Central, Guild Street, IFSC, Dublin 1, D01E4X0, Ireland

Yours faithfully

David Turnbull

Director
For and on behalf of BNY Mellon Global Funds, plc

Directors: Greg Brisk (British), Jonathan Lubran (British), Michael Meagher (Irish),
David Dillon (Irish), David Turnbull (N.Z.)
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