

STRATEGY FUND

SICAV under Luxembourg law – UCITS class

Registered Office: 33, rue de Gasperich, L-5826 Hesperange

Luxembourg Trade and Companies Register No. B- 49.023

Luxembourg, April 30, 2015

Dear Shareholder

You are hereby convened to attend the

SHAREHOLDERS MEETING

Which will be held on May 11, 2015 at 10:00 am CET at the offices of BNP Paribas Investment Partners Luxembourg, H2O Building, 33 rue de Gasperich, L-5826 Hesperange, Grand Duchy of Luxembourg.

AGENDA

- 1) *Approval of the project relating to the merger by absorption of the Company by ABN AMRO Multi-Manager Funds (the **Absorbing Company**)*.*
- 2) *Presentation and approval of the accounts of the Company.*
- 3) *Dissolution of the Company on June 26, 2015, effective date of the merger.*
- 4) *Miscellaneous.*

*The merger project is available under request to the registered office of Strategy Fund.

The Meeting will validly deliberate regardless of the number of shares present or represented and the decisions will be taken by a simple majority of the shares present or represented. Every share, whatever its unit value, gives the right to one vote.

Pursuant to the Luxembourg Law of 28 July 2014 regarding immobilisation of bearer shares, the voting rights attached to bearer shares that have not been immobilised as at 18 February 2015 as described in the notice published on 23 January 2015 will automatically be suspended and the holders of these shares will no longer be admitted to the General Meeting, nor included when calculating the quorum or voting majorities, until such time as the shares are immobilised.

The shareholders wishing to attend or to be represented at the Meeting are admitted upon proof of their identity, subject to having made known their intention to take part in the Meeting at least five full days before the Meeting. Furthermore, the shareholders shall present a blocking certificate of shares before the Meeting.

If you are unable to attend this meeting you can send by email and then by post the attached proxy form duly signed and completed five (5) business days before the date of

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the meeting (to the attention of Mrs Fabienne Veronese, 33 rue de Gasperich, L-5826 Hesperange – e-mail : fs.lu.legal@bnpparibas-ip.com).

Yours truly,

The Board of Directors

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PROXY

The undersigned

holder of _____ share(s) of the SICAV **STRATEGY FUND**,

hereby authorises the President of the general meeting, with power of substitution, to represent him/her at the general meeting to be held at the offices of BNP Paribas Investment Partners Luxembourg, 33 rue de Gasperich, L-5826 Hesperange, on May 11, 2015 at 10:00 am CET, or at any other meeting which shall consider the following agenda, in the name and on behalf of the undersigned, to vote on any and all matters relative to the agenda hereunder mentioned:

AGENDA

- 1) *Approbation of the project relating to the merger by absorption of the Company by ABN AMRO Multi-Manager Funds (the **Absorbing Company**).*
- 2) *Presentation and approbation of the accounts of the Company.*
- 3) *Dissolution of the Company on June 26, 2015, effective date of the merger.*
- 4) *Miscellaneous.*

The undersigned is aware that each share is entitled to one vote. The Meeting will validly deliberate regardless of the number of shares present or represented and the decisions will be taken by a simple majority of the shares present or represented.

Made in _____ on _____ 2015

(signature)

Ne varietur.